



COREALIS Valencia Demo/Training Webinar

Truck Appointment System (TAS)

Susanna Caminals-SGS

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Truck Appointment System (TAS): the concept

- Booking systems have been long used for many activities and business sectors. We all know the principle of appointment to visit doctors, book a ticket, queue at the supermarket, book a visit to a monument...
- Several names for the same concept:
 Truck/gate appointment systems, e-gate pass, vehicle booking system...
- Typically used for regulating the incoming vehicle flow in: vehicle inspection, border-crossing, customs X-ray scanning, port premises, port terminal operations...



RESERVE BORDER QUEUES INFO







COREALIS TAS Objectives

- Create a new type of TAS system focused on:
 - Optimization of terminal resources and operations management to the expected volume and type of activity by knowing in advance the volume of incoming trucks and type of operations to be done
 - Regulate incoming traffic to port premises and city surrounding areas
 - Create a channel of communication between the terminals and the drivers / transport companies to optimize cargo delivery, inform on delays, etc.

Positive impacts

- Reduce idle-time (terminals & transport companies)
- Most efficient & productive operations at terminals
- Prevent congestions by spreading truck arrivals/departures throughout the day/week
- Reduction of pollution and improvement of sanitary conditions



BOOKING





COREALIS Truck Appointment System (TAS)

- VALENCIA LIVING LAB (LL): Adapted to users' specific requirements.
 "Advanced TAS" (e-platform + mobile app)
- Access: https://valencia.corealis.tas.goswift.eu/valencia/
- Pilot data:
 - Testing Period: Since September 2019
 - Terminals: 3
 - Terminal Queues: 1
 - Slots: 60 min, 10 trucks
 - Companies: 2







VALENCIA LL TAS

BEFORE THE PILOT

- Traffic congestion at the port entrance
- Terminals without visibility of incoming traffic (when trucks would arrive for a certain operation)
- Truck drivers/transport companies not knowing if they would pick up/deliver the container immediately or they would have to wait

DURING THE PILOT

- Terminals know in advance which trucks, containers and operation will be performed at any given moment
- Terminals can plan their resources and operations in advance

DIRECT POSITIVE IMPACT

- Reduction of queues at the portgates
- Reduction of idle-time at terminals
 & faster operations
- Full visibility of port delivery/pickup operations in real time for container terminals and transport operators







COREALIS TAS Users – Roles - Functions

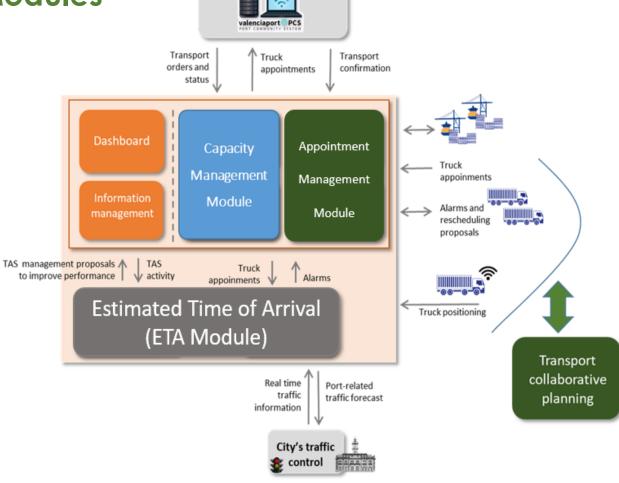
- ADMINISTRATOR (Port Authority) Full visibility, maximum permission
- TERMINALS
 - Superusers (Operations Team Leader/s) Full visibility of own terminal, Advanced permission
 - Standard Users (Operational Team)
- TRANSPORT COMPANIES, HAULIERS, FORWARDERS...
 - Superusers (Operations Team Leader/s) Full visibility of own company, Advanced permission
 - Standard Users (Operational Department)
 - Drivers (interface through Mob App, limited functionalities: "start my trip", "reschedule my trip", get communications)







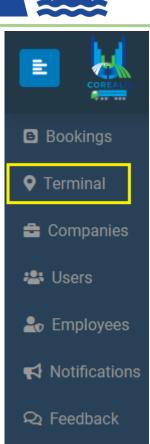
COREALIS TAS Modules



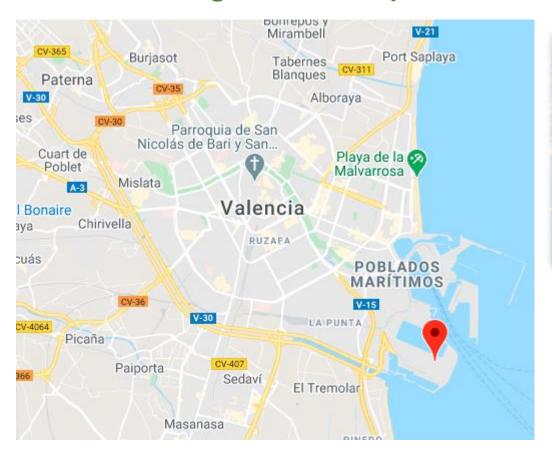




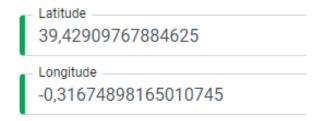




Terminal configuration: map & GPS Coordinates







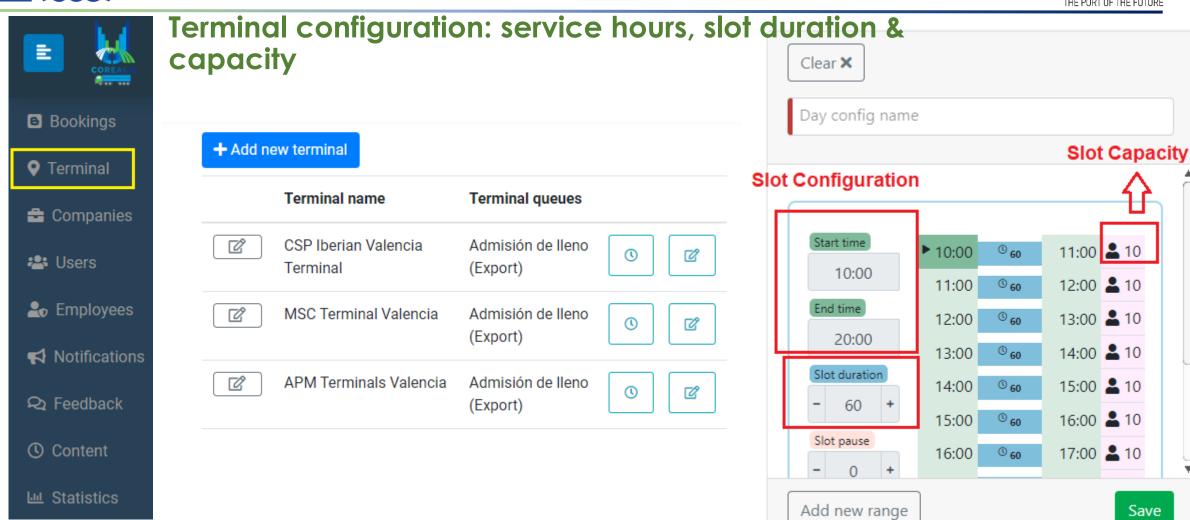


Content

Ш Statistics





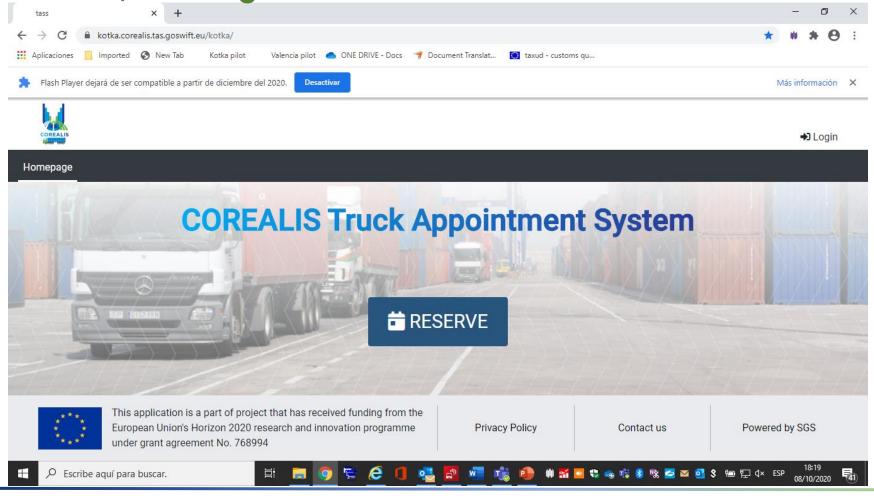








Slot Reservation / Booking Creation









Booking creation



- Select terminal (scroll-down menu)
 - 2. Select queue (scroll-down menu)
 - 3. Select timeslot (date, time from calendar)

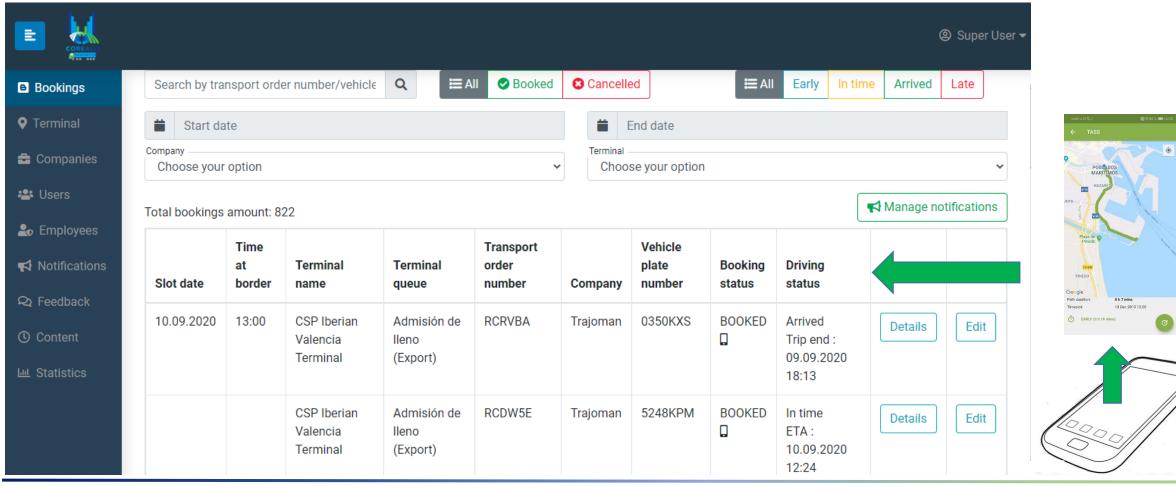
- Driver's data (manual feed/pre-select saved vehicle as scroll-down list)
 - First Name
 - Last Name
 - Phone number
 - E-mail
- 4. Vehicle data (manual feed/pre-select saved vehicles as scroll-down list)
 - Transport order number
 - Vehicle plate number
 - Vehicle country







Bookings dashboard, driving status (ETA prediction sourced from drivers' Mob App)









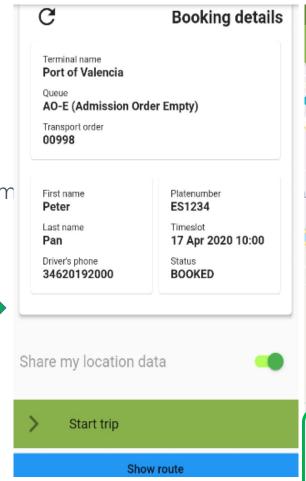
Driver's Functionalities TAS App

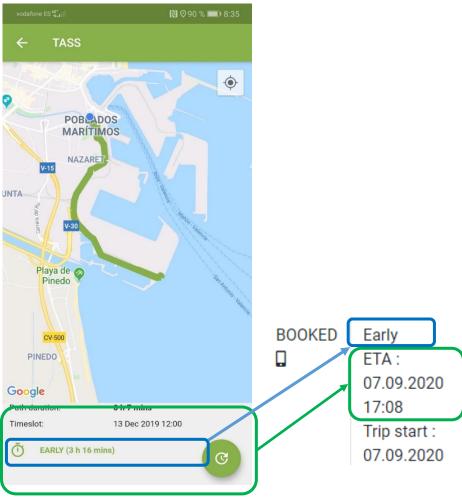
- 1. Booking details
- 2. Real trip duration
- 3. Route (map)
- 4. Automated alerts (e.g. "1 hour before slot")
- 1. ETA & Driving status: early, late, in tim
- Get notifications from Terminals / Users (own company)



Driver actions

- 1. Start my trip
- 2. Reschedule my trip (optional)











Manage notifications

Communication 1: Notifications Management

- Actors:
- 1. Terminals with Transport Companies (users & drivers)
- 2. Users (transport companies) with Terminals
- Users with drivers (from the same transport company)
- Form of communication:
- 1. Sms
- 2. E-mail
- 3. App
- Reports & Statistics





port-gates guard.

Slot date	Time at border	Terminal name	Terminal queue	Transport order number	Company	Vehicle plate number	Booking status	Driving status			☐
23.04.2020	15:00	Tallinna sadam	Just a queue	tototot123	GoSwift FI	371BHJ	BOOKED	In time Trip end: 23.04.2020 12:17	Details	Edit	✓ Notify thi

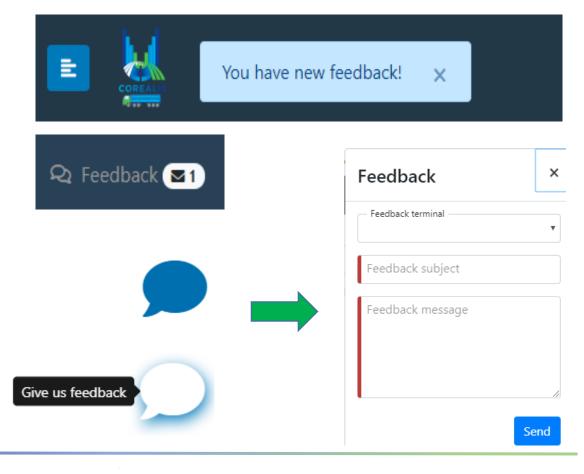






Communication 2: Feedback Module

- Actors:
- 1. Terminals with Transport Companies (users)
- 2. Users (transport companies) with Terminals
- Form of communication: E-platform (TAS)
- Feedback Dashboard displays feedback received (date, time), last reply (date, time), subject, first message, last reply, user, status of the enquiry (active/closed).
- Reports & Statistics: average response time, queries per user/company...









Statistics Module: Pre-defined & Customizable Reports

- Purpose: check the TAS overall performance, reporting, KPI's definition, monitoring, planning...
- Users with access to statistics module:
 - ADMINISTRATOR Full vision / Reporting
 - TERMINALS (Superuser, own terminal)
 - TRANSPORT COMPANIES, FORWARDERS... (Superuser, own company)
- Format: pdf / CSV (exportable)

- Types of reports:
 - From...to... (dates)
 - All/ By Terminal (Scroll-down list)
 - All/ By Terminal Queue (Scroll-down list)
 - All / By Company (Scroll-down list)
 - Group by slot
 - Group by hour
 - Active / Cancelled bookings
 - All/Early/In time/Arrived/Late/Unknown







Continuous Improvement & Innovation

Some of the topics which have raised most interest amongst stakeholders:

- 1. APIs and integration with third-party systems: traffic, city events (demonstrations, concerts, markets...), weather forecast, pollution alerts and traffic restrictions, vessel arrival schedules, customs systems (clearance, inspection, required formalities...), terminal operations systems, port community systems (PCS), port-gates system, staff's security identification cards, biometrical recognition of drivers, Optical Character Recognition Systems (OCR)...
- 2. **Pre-booking function** for pre-reserving a slot (for hauliers not knowing their final schedule of delivery in their way to the port.
- 3. A new TAS user/profile for pre-selecting a booking slot to be later on completed with final booking information (plate number and driver's data). Specific for bookings created by one company (e.g. Shipping company or forwarder) reassigning the booking to a transport company that may be changed or transferred to another subcontracted transport company. Final transport company should complete the final booking details.
- 4. Automatic rescheduling or suggestion of next available slot based on machine-learning techniques and analytics.
- **5. Suggestion of alternative route** depending on driver's preferences, delivery schedule, traffic congestion, weather conditions...







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info@lists.corealis.eu

THANK YOU FOR YOUR ATTENTION

WHEN YOU NEED TO BE SURE



Susanna Caminals

SGS Group - Governments & Institutions (GIS)

Business Development Manager

M.: +34 620 192 000; E-mail: <u>susana.caminals@sgs.com</u>

